

**ABSA BANK LIMITED**

(Incorporated with limited liability in South Africa under registration number 1986/004794/06)

Bond Code: ABGN01  
ISIN No: ZAG000187436

Bond Code: ABGN02  
ISIN No: ZAG000187428

Bond Code: ABGN03  
ISIN No: ZAG000187410

**NEW FINANCIAL INSTRUMENTS LISTING**

The JSE Limited has granted a financial instruments listing on Sustainability Segment of the Interest Rate Market to **ABSA BANK LIMITED's ABGN01, ABGN02 and ABGN03 notes** under its Domestic Medium Term Note Programme dated 03 September 2021.

Authorised Programme size	ZAR90,000,000,000.00
Total notes in issue	ZAR52,608,883,052.00 (Excluding this tranche)

**Full Note details are as follows:**

<b>Instrument Type</b>	<b>Floating Rate Note</b>
Bond Code	ABGN01
Nominal Value	R439,000,000
Issue price	100%
Coupon	6.15% (3 Month JIBAR as at 22 June 2022 of 4.950% plus 120bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	27 June 2025
Books Close Date(s)	18 March, 18 June, 18 September, 18 December
Interest Payment/Determination Date(s)	27 March, 27 June, 27 September, 27 December
Last day to register	By 17:00 on 17 March, 17 June, 17 September, 17 December
Issue Date	27 June 2022
Date Convention	Modified Following
First Interest Commencement Date	27 June 2022
First Interest Payment Date	27 September 2022
ISIN No	ZAG000187436
Additional Information	Unsubordinated, Unsecured

**Instrument Type**

Bond Code	ABGN02
Nominal Value	R1,098,000,000
Issue price	100%
Coupon	6.38% (3 Month JIBAR as at 22 June 2022 of 4.950% plus 143bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	27 June 2027
Books Close Date(s)	18 March, 18 June, 18 September, 18 December
Interest Payment/Determination Date(s)	27 March, 27 June, 27 September, 27 December
Last day to register	By 17:00 on 17 March, 17 June, 17 September, 17 December
Issue Date	27 June 2022
Date Convention	Modified Following
First Interest Commencement Date	27 June 2022
First Interest Payment Date	27 September 2022
ISIN No	ZAG000187428
Additional Information	Unsubordinated, Unsecured

**Floating Rate Note****Instrument Type**

Bond Code	ABGN03
Nominal Value	R1,032,000,000
Issue price	100%
Coupon	6.5% (3 Month JIBAR as at 22 June 2022 of 4.950% plus 155bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	27 June 2029
Books Close Date(s)	18 March, 18 June, 18 September, 18 December
Interest Payment/Determination Date(s)	27 March, 27 June, 27 September, 27 December
Last day to register	By 17:00 on 17 March, 17 June, 17 September, 17 December
Issue Date	27 June 2022
Date Convention	Modified Following
First Interest Commencement Date	27 June 2022
First Interest Payment Date	27 September 2022
ISIN No	ZAG000187410

**Floating Rate Note**

Additional Information

Unsubordinated, Unsecured

24 June 2022

**Debt Sponsor**

Absa Bank Limited (acting through its Corporate and Investment Bank division)

